

Planting the Future

EUCALYPTUS HOLDING LIMITED

An introduction to eucalyptus Contracted Farming model

Eucalyptus plant features

- >EXTREMELY DURABLE AND ADJUSTABLE TO SEVERAL CLIMATE CONDITIONS
- >4TH GENERATION HYBRID HAS ADAPTED PERFECTLY TO LESS FAVORABLE CLIMATE AND SOIL CONDITIONS
- >HIGH DENSITY OF PLANTING (7,000 TREES / HA) — DRIVES TO MORE EFFICIENT LAND USE
- >OPTIMUM PRODUCTIVITY PER HA, DUE TO THE QUICK RATE OF GROWTH (9-10M WITHIN 2-3 YEARS)
- >ONE OF THE HIGHEST RATES IN CO₂ ABSORPTION AMONG OTHER PLANTS
- >RESISTANT TO FIRE THREATS, MAINLY USED IN FIRE-PROTECTION ZONES
- >QUICK RE-GROWTH RATE, AFTER HARVESTED IT GROWS UP AGAIN TO 10M, WITHIN 2.5 YEARS

Photo of the outdoor Nursery facilities in Naupactus

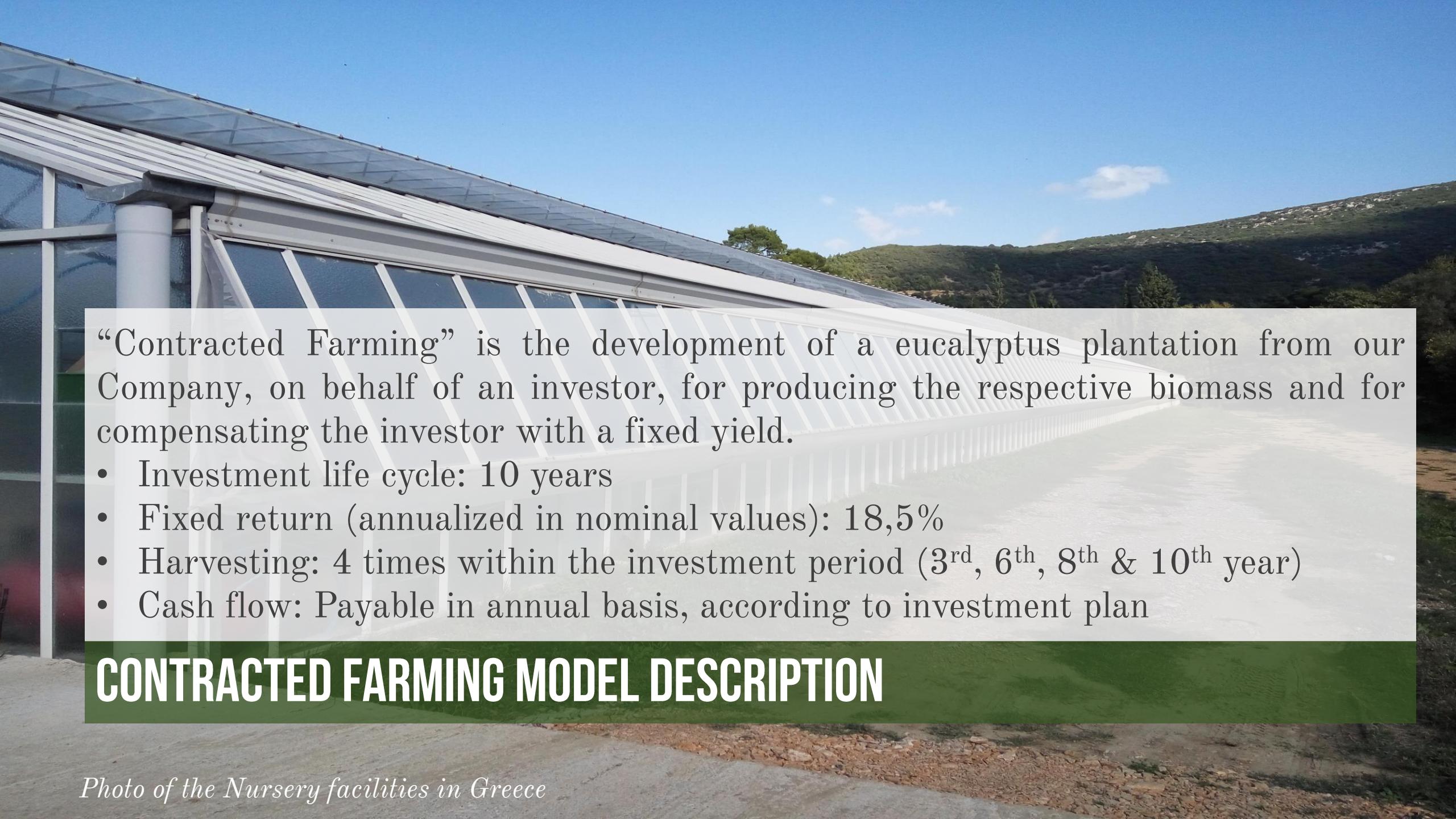


CONTRACTED FARMING MODEL

Investment cost, Annual returns and Benefits

Presented by:

EHL Development Team



“Contracted Farming” is the development of a eucalyptus plantation from our Company, on behalf of an investor, for producing the respective biomass and for compensating the investor with a fixed yield.

- Investment life cycle: 10 years
- Fixed return (annualized in nominal values): 18,5%
- Harvesting: 4 times within the investment period (3rd, 6th, 8th & 10th year)
- Cash flow: Payable in annual basis, according to investment plan

CONTRACTED FARMING MODEL DESCRIPTION



Investor covers the budget for planting the land as well as for covering the maintenance costs until the first harvesting. Investor is being compensated annually, with a fixed and pre-defined return.

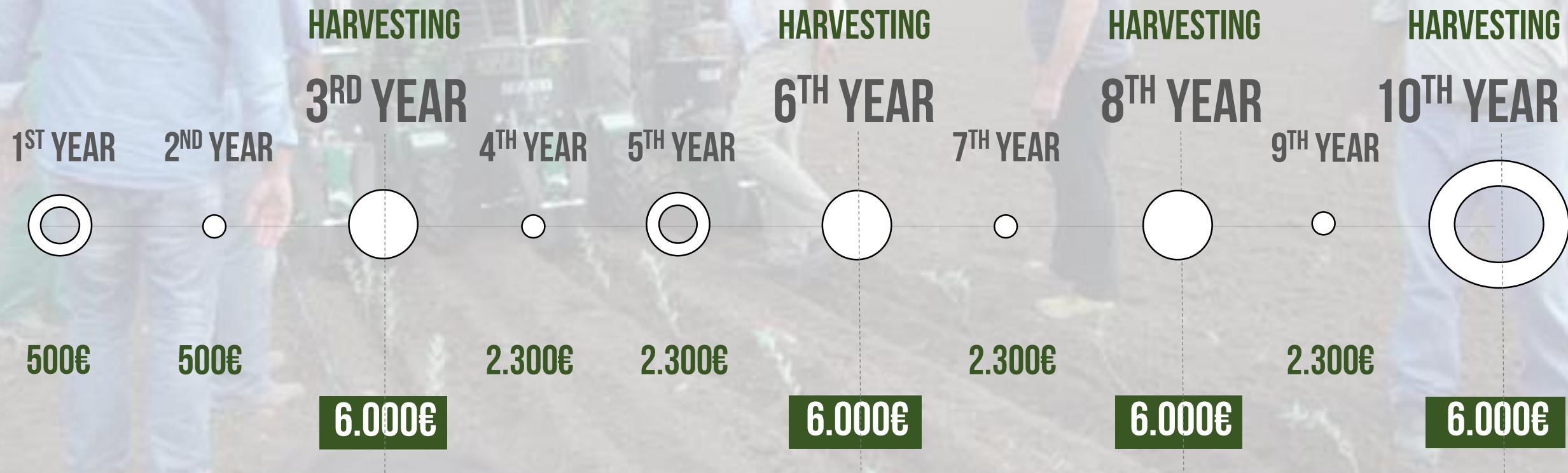
- Investor's Budget: 12.000€ / hectare
- Total inflows of investment: 34.200€
- Annual income on average: 3.420€
- Payback period (simple): 5th year

CONTRACTED FARMING MODEL DESCRIPTION



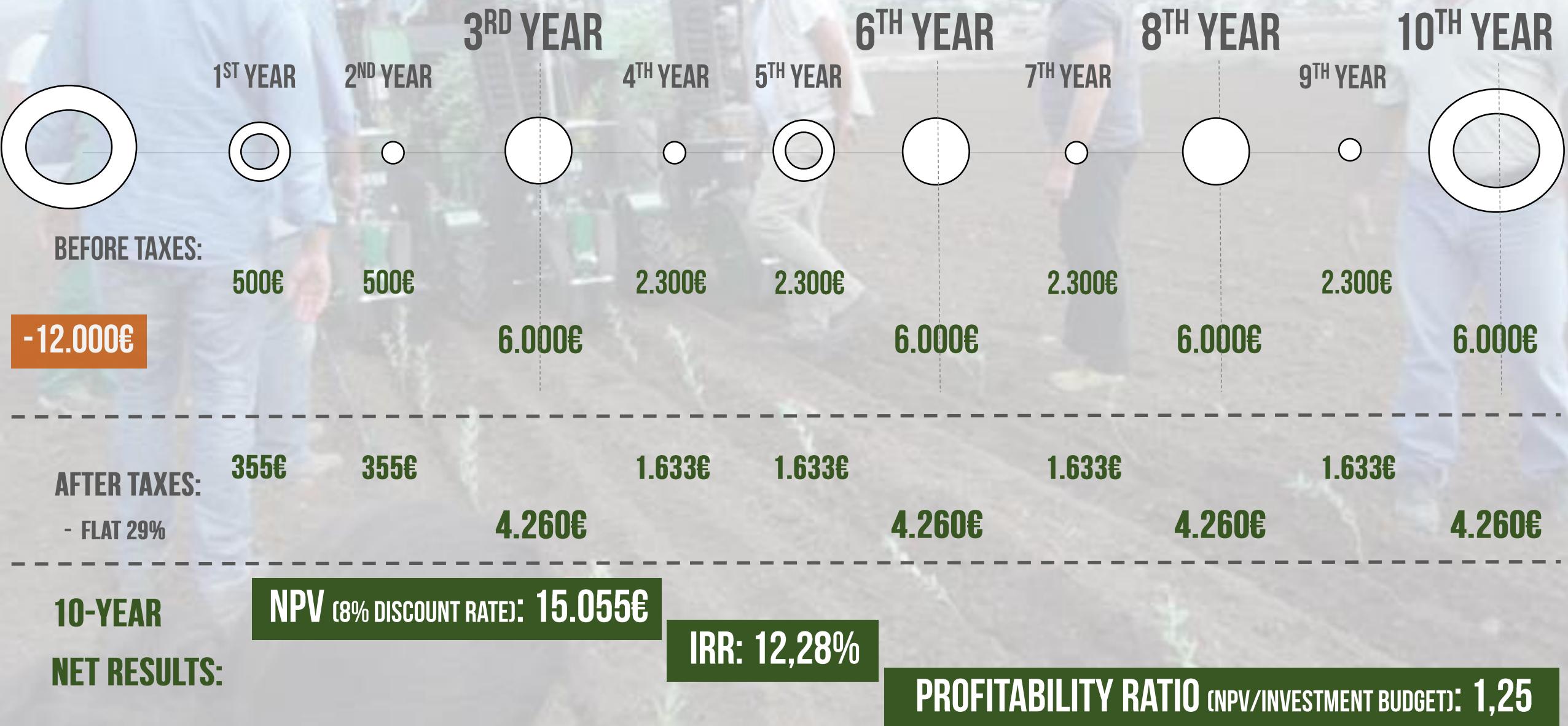
Photo of the Nursery facilities in Greece

CONTRACTED FARMING ANNUAL INFLOWS



TOTAL GROSS INCOME: 34.200€ / 18.5% ANNUALIZED GROSS RETURN / 10-YEAR INVESTMENT PERIOD

CONTRACTED FARMING NET CASH FLOW



BENEFITS FOR THE PARTNER

Partner will take advantage over multiple benefits, offered by the proposed business model:

- Mid-term investment period, suitable for investors willing to have immediate and significant returns
- Annual income offered to investors, a fact which highlights the effectiveness of the investment and creates the desire for additional placements
- Low-Risk investment, due to standardized productivity of the plant (seeds certification & Forestry Management Plan applied)
- Capability of investment budget and / or annual returns to be paid to any EU bank.

THANK YOU

EUCALYPTUS HOLDING LIMITED